# The Active Aging Toolkit:

Promoting Physical Activity in Older Adults for Healthcare Providers

Phil Page, MS, PT, ATC, CSCS
Michael Rogers, PhD, FACSM, CSCS
Robert Topp, PhD, RN
James Rimmer, PhD
Wojtek Chodzko-Zajko, PhD, FACSM
Chris Himes, MD
James Judge, MD
Robert Pallay, MD
Debbie Brunner, MD
Margaret Matthews, MD, PhD



February, 2004

# **Educational Partners**











© 2004. The Hygenic Corporation.

Permission is granted to reproduce the Active Aging Toolkit for educational purposes

## The Active Aging Toolkit:

Promoting Physical Activity in Older Adults for Healthcare Providers

# **Executive Summary**

In response to the <u>National Blueprint Increasing Physical Activity Among Adults Age 50 and Older</u>, The **Active Aging Toolkit** has been developed as a collaborate effort of the Blueprint, professional organizations, and private industry as an evidence-based and an easy-to-instruct program for healthcare providers to educate their patients on increasing physical activity. Because physical activity is known to be essential in the prevention and management of chronic diseases, healthcare providers are the most important motivators for older adults to begin physical activity programs.

The purpose of this *Toolkit* is to provide specific interventions and programs to improve health and functional ability, to promote independence, and to prevent chronic disease and disability in older adults. The *Toolkit* allows healthcare providers to more effectively communicate with patients, including specific strategies for changing perceptions and behaviors toward physical activity, guidelines, educational materials, and research to support evidence-based practice.

The *Toolkit* focuses on a "HOW TO" approach:

- assess current levels of physical activity
- counsel patients to change behaviors and perceptions on physical activity
- assess individual risk for physical activity and exercise
- assess individual physical ability and functional limitations
- · identify individual needs & establish goals
- determine initial physical activity prescription
- progress activity and track progress
- modify programs for specific subgroups
- keep individuals motivated & improve compliance

# **Toolkit Contents**

- 1. The Active Aging Toolkit Provider Manual includes professional "how to" information on:
  - strategies to promote physical activity to older adults.
  - assessment tools to help individualize physical activity programs.
  - individualized, evidence-based physical activity programming options.
  - guidelines to modify, progress, motivate, and follow-up.
  - resources for more information and referral to community resources that provide evidence-based, specific, and individualized physical activity programs for older adults.
- 2. **The First Step to Active Health**<sup>™</sup> Program. A progressive, 4-step program that provides evidence-based, specific, and individualized physical activity programs for older adults. Includes cardiorespiratory, flexibility, strength, and balance activities.
- 3. Website (www.FirstStepToActiveHealth.com) for healthcare providers and consumers that includes the First Step to Active Health™ program and other resources for healthcare providers.

# Educational Partners Thera-Band Systems of Progressive Exercise NCPAD The National Center on Physical Activity and Disability American Academy of Family Physicians American Academy of Family Physicians

#### Introduction

The increase in the aging population has led to a public health issue of inactivity. In response, the National Blueprint Increasing Physical Activity Among Adults Age 50 and Older has been developed by a coalition of professional organizations. The Blueprint includes a "call to action" for healthcare providers to increase the physical activity of older adults. While much research exists on the benefits of physical activity, little information on the practical application and programming is available to healthcare providers, particularly during their professional training. In today's healthcare environment, providers need evidence-based and easy-to-instruct programs to educate their patients on increasing physical activity.

"Approximately 95% of the 1.4 trillion dollars that we spend as a nation on health goes to direct medical care services, while an estimated 5% is allocated to preventing disease and promoting health. This approach is equivalent to waiting for your car to break down before you take it in for maintenance. By changing the way we view our health, the *Steps* initiative helps us move from a disease care system to a true health care system."

—Secretary Tommy G. Thompson U.S. Department of Health and Human Services

# **Purpose**

The purpose of this **Active Aging Toolkit** is to provide specific interventions and programs to improve health and functional ability, to promote independence, and to prevent chronic disease and disability in older adults. The **Active Aging Toolkit** will define a standardized approach and an inexpensive, turn-key program for healthcare providers to promote physical activity among older adults. The **Active Aging Toolkit** will allow healthcare providers to more effectively communicate with patients, including specific strategies for changing perceptions and behaviors toward physical activity, guidelines, educational materials, and research to support evidence-based practice.

#### **Vital Statistics**

# Aging & Physical Activity Statistics (from the National Blueprint, 2002)

- By 2030, 20% of Americans will be aged 65
- 28-44% of adults over 65 are inactive
- In 1998, only 10% of Americans aged 65-74 reported activity 2 or more days per week that enhances and maintains strength and endurance
- 88% of those over 65 have at least one chronic health condition, and 21% of people 65 and older have chronic disabilities

# <u>Chronic Disease Statistics</u> (from <u>USDHHS</u>, 2002)

- 12.6 million people have heart disease
- 50 million people have high blood pressure
- 108 million adults (61% of the adult population) are overweight or obese
- 17 million people have diabetes
- 107,000 are diagnosed with colon cancer yearly
- 300,000 people suffer hip fractures yearly

The aging population will continue to grow rapidly. Millions will be affected by chronic disease and disability, costing billions of dollars. Increasing physical activity is the most important tool for older adults to prevent & manage chronic disease, and to prevent and decrease injury and disability.

# Benefits of physical activity

Physical activity in older persons produces three types of health benefits: (1) reduction in risk of developing chronic diseases; (2) aid in management of chronic diseases; (3) improve the ability to function and stay independent (<u>USDHHS</u>, 2002). The following table illustrates some of the health benefits of regular physical activity (*from Blueprint*, 2001).

| Health Issue             | Benefits of Physical Activity                                    |
|--------------------------|--|
| Cardiovascular health    | Improves myocardial performance                                  |
|                          | Increases peak diastolic filling                                 |
|                          | Increases heart muscle contractility                             |
|                          | Reduces premature ventricular contractions                       |
|                          | Improves blood lipid profile                                     |
|                          | Increases aerobic capacity                                       |
|                          | Reduces systolic blood pressure                                  |
|                          | Improves diastolic blood pressure                                |
|                          | Improves endurance   |
| Obesity                  | Decreases abdominal adipose tissue                               |
|                          | Increases lean muscle mass,                                      |
|                          | Reduces percentage of body fat                                   |
| Lipoproteins/Glucose     | Reduces low-density lipoproteins                                 |
| Intolerance              | Reduces-cholesterol/very low density lipoproteins                |
|                          | Reduces triglycerides  |
|                          | Increases high-density lipoproteins                              |
|                          | Increases glucose tolerance                                      |
| Osteoporosis             | Slows decline in bone mineral density                            |
|                          | Increases bone density   |
| Psychological well-being | Improves perceived well-being and happiness                      |
|                          | Increases levels of catechotamines, norepinephrine and serotonin |
| Muscle weakness and      | Reduces risk of musculoskeletal disability                       |
| functional capacity      | Improves strength and flexibility                                |
|                          | Reduces risk of falls due to increased strength                  |
|                          | Reduces risk of fractures  |
|                          | Improves reaction time, quadriceps strength                      |
|                          | Sustains cerebral perfusion and cognition                        |

# Impact of Aging on Healthcare System & Costs (NCHS, 1999)

- 1/3 of total healthcare expenditures are for adults over 65. By 2030, healthcare spending will increase 25%.
- Direct medical costs attributable to inactivity and obesity accounted for nearly 10% of all healthcare expenditures in the United States.
- 25% of physician visits of patients 65 & older in 2000 were made to primary care (Internal medicine, family practice, general practice), over 200 million visits.
- 45% of all visits by patients 65 and older were to internal medicine physicians (39% of internal medicine visits were by patients older than 65).
- The additional medical costs for adults with Diabetes Mellitus are approximately \$4000 greater per year compared to adults without Diabetes. Lifestyle interventions in at-risk adults (physical activity and weight loss) have been effective in reducing the development of Diabetes Mellitus by more than 50% (Knowler et al. 2002)



 The <u>Washington Business Group on Health</u> reported in 2003 that obesity and weight related conditions costs their member organizations more than \$12 billion per year.

Physical inactivity is an epidemic that directly affects healthcare costs. By increasing physical activity levels, particularly among older adults, chronic diseases and disability can be reduced, thus lowering healthcare costs.

## The National Blueprint & a "Call to Action"

In May of 2001, a coalition of nearly 50 national organizations released a major national planning document that addresses aging and physical activity. With the help of the Robert Wood Johnson Foundation, The National Blueprint to Increase Physical Activity Among Adults Age 50 and Older was developed to serve as a guide for organizations and individuals to help them increase physical activity among older adults.

The Active Aging Partnership: Blueprint Steering Committee

**AARP** 

American College of Sports Medicine American Geriatrics Society

Centers for Disease Control and Prevention

The National Council on the Aging

The National Institute on Aging

The Robert Wood Johnson Foundation

"Scientific evidence increasingly indicates that physical activity offers one of the greatest opportunities to extend years of active independent life, reduce disability, and improve the quality of life for older persons as well. Although the evidence is clear, it has not yet been translated into national action. That is the aim of this <u>Blueprint</u>. The vision of the people who developed the <u>Blueprint</u> states: "We envision a society in which all people age 50 and older enjoy health and quality of life, which is enhanced through regular physical activity. We will inspire an approach to aging that encourages physical activity in all aspects of people's lives." (The National Blueprint, 2001)

The <u>Blueprint</u> provides background information on issues related to physical activity in older adults, addresses the barriers to increasing physical activity in this population, and outlines strategies related to research, home & community, workplace, medical systems, public policy & advocacy, and crosscutting issues to overcome these barriers.

# The National Blueprint: Medical Systems

Inactivity among older adults is very complicated and multi-factorial. The <u>Blueprint</u> suggests strategic priorities to address barriers to physical activity in Medical Systems (Strategic Priorities, 2002). These strategies can be summarized in several areas that are addressed as objectives of this Toolkit:

- 1. Disseminate information on physical activity guidelines and best-practices to the medical community
- 2. Develop partnerships between medical professionals and the community to facilitate patient referrals to local physical activity resources
- 3. Develop resources for clinicians to use in making personalized physical activity recommendations/prescriptions for their patients.

#### Importance for the Healthcare Provider



The focus of this **Active Aging Toolkit** is to address the medical system barriers to increasing physical activity among adults over 50 years old. The <u>Blueprint</u> (2001) suggests healthcare systems will

- provide access to physical activity information, resources, and counseling to their older consumers
- use evidence-based protocols to link assessments to intervention
- evaluate the effectiveness of systems promoting physical activity
- serve as change agents and model employers regarding physical activity

According to a clinical study, the single most important factor determining participation in an exercise program was a recommendation from their primary care physician (Ades et al, 1992). The physician-based Activity Counseling Trial (ACT) showed that 4 minutes of structured advice during a primary care visit increased physical activity and improved physical fitness parameters. Patrella and Wight (2000) noted

several barriers to prescribing exercise in primary care: lack of time, necessary skills and tools, and lack of reimbursement. Healthcare providers (physicians, therapists, exercise specialists) are uniquely qualified to recommend physical activity for their older patients. Unfortunately, there are significant barriers to physical activity within medical systems outlined in the <u>Blueprint</u>. Medical Systems include healthcare delivery centers, such as clinician's offices, clinics, medical centers, hospitals, and healthcare reimbursement organizations. The Blueprint (2001) addressed several barriers in Medical Systems, including:

- Lack of reimbursement for preventive services.
- Lack of time to address physical activity
- Lack of adequate educational materials or health-promotion programs for older patients.
- Lack of information for healthcare providers about making community referrals

In addition, there are several self-reported barriers to physical activity including:

- Lack of motivation: "I just don't feel like exercising"
- Lack of time: "I don't have the time to exercise"
- Lack of facilities: "I don't want to go to a gym to exercise"
- Fear of injury: "I don't want to hurt myself"
- Lack of knowledge: "I don't know what to do"
- Disease or disability: "I can't because of my disease"

## The Active Aging Toolkit for Healthcare Providers

Healthcare providers know the value and importance of physical activity in older adults. Several barriers in the medical system exist, including lack of time, education, and resources. The **Active Aging Toolkit** for healthcare providers to promote physical activity in older adults was developed to answer the "call to action" by the <u>Blueprint</u>. The Toolkit is provided as a "How To" guide to answer common questions for healthcare providers.

# **Active Aging Toolkit Contents**

- 1. The Active Aging Toolkit Provider Manual includes "how to" information on:
  - strategies to promote physical activity to older adults.
  - assessment tools to help individualize physical activity programs.
  - individualized, evidence-based physical activity programming options.
  - guidelines to modify, progress, motivate, and follow-up.
  - resources for more information and referral to community resources that provide evidence-based, specific, and individualized physical activity programs for older adults.
- 2. *The First Step to Active Health*<sup>™</sup> *Program.* A progressive, 4-step program that provides evidence-based, specific, and individualized physical activity programs for older adults. Includes cardiorespiratory, flexibility, strength, and balance activities.
- 3. Website (www.FirstStepToActiveHealth.com) for healthcare providers and consumers that includes the First Step to Active Health<sup>TM</sup> program and other resources for healthcare providers.

#### How to Use the Active Aging Toolkit

- Incorporate strategies in the **Active Aging Toolkit** *Provider Manual* into daily practice when interacting with older adults.
- Use assessment tools in the **Active Aging Toolkit** *Provider Manual* to determine the risk, ability, and most appropriate physical activity prescription for your patient.
- Prescribe an individualized program for each patient such as the First Step to Active Health™.
   Programs should include cardiorespiratory, strength, flexibility, and balance activities.
- Review the contents of the individualized activity program with each patient. Use guidelines to modify and progress patients in the **Active Aging Toolkit** *Provider Manual*.
- Follow-up with the patient on their progress by having patients complete the physical activity logs.
- Use resources in the Active Aging Toolkit Provider Manual or at <u>www.FirstStepToActiveHealth.com</u> to refer patients to other professionals or sources of information, particularly in your local community.

#### The Active Aging Toolkit:

Promoting Physical Activity in Older Adults for Healthcare Providers

# **Strategies for Healthcare Providers**

#### How to Assess Current Levels of Physical Activity

Healthcare providers should routinely ask patients during their history and physical if they are currently physically active. "Do you participate in physical activity regularly; if so, what type, how long, and how often?", or "Are you active 30 minutes a day most days of the week?", or "Do you plan to become active in the next few months?" This question may be considered a "vital sign" in the history.

Other specific questions are helpful, such as, "Do you take the stairs when possible", or "Do you work in the garden regularly". The healthcare provider can then determine if the patient is meeting the recommended levels of being moderately active for at least 30 minutes on most days of the week.

For sedentary individuals who are reluctant to change, healthcare providers should assess patient fears about physical activity. Have patients complete the sentence, "The one thing that I fear most about physical activity is\_\_\_\_\_\_\_". The healthcare provider should address these worries to assess their readiness to increase physical activity.

#### How to Counsel Patients on Physical Activity

Several studies have evaluated the effectiveness of healthcare providers prescribing exercise for older adults. Wee et al. (1999) reported that physician counseling to nearly 10,000 patients of various age was only 34%. Damush et al. (1999) noted that physician advice on exercise could be particularly increased among specific groups of older adults. The 4-minute intervention, Activity Counseling Trial (2001) found that 91% of patients had completed physical activity diaries for 24 months after receiving advice from their physicians on physical activity. Elley et al. (2003) found that counseling patients (ages 40-79) on physical activity in general practice was effective in increasing physical activity and improving quality of life over 12 months.

Older adult focus group participants were more likely to start and follow through with an exercise plan if their doctors recommended it (AARP, 2002). Healthcare providers should (1) provide concrete and consistent information; (2) make recommendations that are clear & consistent, and (3) recognize obstacles that people face in beginning & maintaining a physical activity program.

Pre-contemplators are encouraged to do the following 3 things, which should be followed-up on the next visit:

- 1. talk with someone who is active
- 2. review the benefits of physical activity
- 3. see how the benefits pertain to you

# How to change perceptions & behaviors

1. Recognize personal barriers to physical activity, including lack of motivation, lack of time, lack of knowledge on how to start a program, lack of community facilities, fear of injury, or disease/disability that hinder physical activity (ACSM, 2002).

| Quotes  | Barrier                       | Strategy   |
|---|-------------------------------|--|
| I'm not motivated I don't feel like exercising I'm too old; it's too late Exercise is not for me I'm too tired                  | Lack of motivation            | Emphasize the importance and benefits of regular physical activity, including health and function. Discuss methods of getting started such as walking the dog, taking the stairs, etc. |
| I don't have time<br>I have too many other things to do   | Lack of time                  | Begin with 5-10 minutes of daily activity that is enjoyable. Set aside a specific time of the day to be active.  |
| I can't afford a gym<br>I don't have transportation<br>There's no safe place to exercise<br>The weather is bad (hot, cold, etc) | Lack of facilities            | Physical activity doesn't require expensive equipment, and can be done at home.  |
| I'm afraid of getting hurt<br>I get too sore  | Fear of injury                | Moderate activity is safe. Soreness is to be expected with any new exercise program, and will resolve in a few days.   |
| I don't know how to get started<br>I don't know what to do<br>I'm afraid to bulk up   | Lack of knowledge             | Discuss how patients can do simple and enjoyable tasks, and provide a structured activity program specific to their needs  |
| I have sore joints, bad back<br>I'm too fat or heavy<br>My condition will get worse   | Disease or disability         | Patients may need referral to another specialist (such as a physical therapist) to address physical conditions. Regular exercise actually benefits most injuries and diseases.         |
| I don't have anyone to exercise with<br>My family/friends think it's a bad idea<br>Culturally specific questions                | Lack of friend/family support | Encourage patients to find a partner to exercise with, and to educate their family members on the importance of activity.  |

- 2. Note importance of increasing physical activity for health and prevention of disease & disability.
  - Reduces risk of developing chronic diseases such as heart disease.
  - Aids in the management of active problems such as high blood pressure, diabetes, obesity, or high cholesterol.
  - Can improve the ability to function and stay independent in the face of active problems like lung disease or arthritis.
- 3. Avoid the term, "exercise" and avoid the perception of strenuous workouts; use the term, "physical activity" and encourage individuals to incorporate activity in daily life, encouraging a lifestyle change.
- 4. Recommend behavioral modification programs for individuals such as "Active Living" at www.activeliving.info .

#### How to recommend patients increase physical activity

- 1. Identify opportunities to add more physical activity into everyday life.
  - Walk or ride a bike rather than driving
  - Walk the dog
  - Take the stairs instead of an elevator
  - Begin hobbies that require physical activity (such as gardening or hiking)
  - Incorporate light physical activity into daily routine
  - Park the car farther away and walk
  - Participate in physical activities with grandchildren
- 2. Recommend individuals reach a goal of 30 minutes of physical activity that makes you breathe harder on most or all days of the week. Emphasize it's OK for them to start at 5 or 10 minutes of easy and fun activity, and work up to 30 minutes of activity on most days of the week. Individuals may also break up the 30 minutes into smaller, 10-minute segments.
- 3. Prescribe individualized programs based on individual goals that incorporate cardiovascular, strength, flexibility, and balance activities such as the *First Step to Active Health*<sup>TM</sup> program. Specific, written physical activity prescriptions involving goal setting and follow-up are most effective (AHRQ, 2002).
- 4. Refer patients to local community resources such as senior centers, medical fitness facilities, or university aging centers with evidence-based, structured physical activity programs.

More resources on changing healthcare behaviors include Marcus & Forsyth (2003), and Rollnick et al. (1999).

#### PATIENT ASSESSMENT

The **Active Aging Toolkit** recommends two assessments: (1) a general risk assessment by the physician or healthcare professional for beginning exercise, and (2) a functional assessment of ability done by a healthcare provider and the patient. Assessment of risk factors for complications is the most important step in developing a physical activity program for an older adult. Assessment of physical ability helps develop individualized programs and goals. The overall goal of a physical activity program in an older adult is to increase the quality of life, decrease disability, and prevent injury or disease.

# How to assess cardiac risk for adverse events

Because of the high incidence of heart disease in older adults and the increased risk for cardiac events, it's important that older adults are screened for potential problems during a physical activity program. The American College of Sports Medicine (ACSM) provides guidelines for exercise testing & prescription (ACSM Guidelines, 2000). Physical activity is generally safe for most individuals, although there are a few contraindications to exercise such as active rheumatoid arthritis, unstable cardiac disease, or recent myocardial infarction. As with any intervention, the benefits should outweigh the risks. Individuals who present with persistent musculoskeletal symptoms should be first referred to a physical or occupational therapist for evaluation before prescribing a structured physical activity program.

# Major Signs/Symptoms suggestive of cardiovascular and pulmonary disease (ACSM Guidelines, 2000)

- Pain, discomfort (or anginal equivalent) in the chest, neck, jaw, arms, or other areas that may be due to ischemia
- Shortness of breath at rest or with mild exertion
- Dizziness or syncope
- Orthopnea or paroxysmal nocturnal dyspnea
- Ankle edema
- Palpitations or tachycardia
- Intermittent claudication
- Known heart murmur
- Unusual fatigue or shortness of breath with usual activities

# How to assess and document individual physical ability

There are several useful and clinically proven methods of assessing fitness levels among older adults. These assessments are used to help determine initial fitness levels, set goals, and to assess progress. It's important to choose the tests that are appropriate for the individual. These recommended assessments don't require expensive equipment or large facilities.

The <u>Senior Fitness Test</u> (Rikli & Jones, 2001) is suggested for office or clinical assessment of physical ability, and is particularly useful when documenting outcomes. Norms for this assessment have been established for various age groups (Rikli & Jones, 1999). The test involves six different activities to assess upper and lower body strength and flexibility, as well as balance and cardiorespiratory fitness.

# How to assess functional limitations

Several scales are available to document functional limitations. The functional assessment checklist (also available at <a href="www.FirstStepToActiveHealth.com">www.FirstStepToActiveHealth.com</a>) uses a simple checklist of subjective functional limitations that can help determine the appropriate physical activity program for older adults. It also helps patients to understand that their healthcare provider is aware of their functional limitations, and that their healthcare provider is developing an individual program to improve their specific functional needs.

Check areas you have difficulty with due to pain or limitation:

| $\sqrt{}$ | Daily Tasks that are difficult for me                   | Important for me | Activity to Emphasize                        |
|-----------|---|------------------|--|
|           | Getting dressed (shirts)                                |                  | Upper Body Flexibility                       |
|           | Getting dressed (pants)                                 |                  | Upper & Lower Body Flexibility               |
|           | Putting on shoes  |                  | Upper & Lower Body Flexibility               |
|           | Personal Hygiene/Grooming (wash hair, brush teeth, etc) |                  | Upper Body Flexibility                       |
|           | Housework   |                  | Cardiorespiratory, Upper/Lower Body Strength |
|           | Carrying groceries                                      |                  | Upper Body Strength, Balance                 |
|           | Opening jars (grip)                                     |                  | Upper Body Strength                          |
|           | Opening doors (push or pull)                            |                  | Upper Body Strength                          |
|           | Stoop to pick up object from floor                      |                  | Lower Body Flexibility and Strength          |
|           | Reach and place objects overhead                        |                  | Upper Body Flexibility, Balance              |
|           | Lifting light objects (10 pounds)                       |                  | Upper Body Strength                          |
|           | Lifting heavier objects (>20 pounds)                    |                  | Upper & Lower Body Strength                  |
|           | Walking for 10 minutes                                  |                  | Cardiorespiratory, Lower Body Strength       |
|           | Stairs (up and down 1 flight)                           |                  | Lower Body Strength, Balance                 |
|           | Walk uphill without getting tired                       |                  | Lower Body Strength, Cardiorespiratory       |
|           | Walking on uneven ground/surfaces                       |                  | Lower Body Strength, Balance                 |
|           | Getting out of a chair                                  |                  | Lower Body Strength                          |
|           | Getting out of bed                                      |                  | Upper & Lower Body Strength                  |
|           | Getting into and out of bathtub                         |                  | Upper & Lower Body Strength, Balance         |
|           | Moving around in bed                                    |                  | Upper & Lower Body Strength                  |
|           | Other recreational activity/hobbies                     |                  | Varies with activity (discuss with patient)  |

# How to identify individual needs and goals

Once the above physical ability tests and/or functional limitation checklist are completed, healthcare providers can look for possible areas to improve through an individualized physical activity program. For example:

| Limitation                      | Activity Recommendation                 |
|---------------------------------|---|
| Carrying groceries              | Upper Body Strength, Balance            |
| Getting into and out of bathtub | Lower & Upper Body Strength and Balance |
| Walking on uneven ground        | Lower Body strength, Balance            |

Individual goal-setting should precede physical activity prescription to facilitate compliance. Goals should be S.M.A.R.T.: *specific, measurable, attainable, relevant, and time-dependent* for the individual.

**Specific**: specific reference to functional activities should be listed

Measurable: goals that can be measured should be included (not "I will feel better")

**Attainable**: goals should be realistic and attainable by the individual **Relevant**: goals should be relevant to the individuals' daily activities

**Time-dependent**: time frames should be provided

Goals should be based on the results of the physical assessment or checklist noted above. For example, "After 8 weeks of strength training, I will be able to walk up and down a flight of stairs 3 times". A chart is useful in motivating individuals to continue activity.

My goals:

| Specific Goals to Improve Daily Tasks | Activity to Emphasize | TARGET DATE |
|---------------------------------------|-----------------------|-------------|
| Walk up & down my stairs 3 times      | Lower body strength   | 8 weeks     |
|                                       |                       |             |
|                                       |                       |             |
|                                       |                       |             |
|                                       |                       |             |
|                                       |                       |             |

Older adults tend to be more compliant with a physical activity program if they have individualized programs based on their needs and specific goals. It's important for healthcare providers to use the results of a physical ability assessment as well as their subjective functional limitations in determining individual goals and exercise needs. Activities should be recommended to individuals that are safe and efficient to address their functional limitations. By including specific activities to address specific impairments, individuals should be able to see progress in their functional limitations, thus promoting compliance

#### PHYSICAL ACTIVITY PROGRAMS

Healthcare providers are uniquely qualified to counsel patients on beginning physical activity programs. Many sedentary individuals simply need some external motivation or guidance to begin a program. Unfortunately, most of these individuals see this activity as hard work or too difficult. It's important that healthcare providers emphasize the importance of incorporating *any* physical activity into daily life. This may include 5 minutes of walking or simply parking the car further away in the parking lot, or taking the stairs instead of the elevator. Understanding that there are many levels of internal motivation and ability, healthcare providers should adjust their physical activity counseling accordingly.

# How to determine initial physical activity prescription

Because of an epidemic of inactivity, mortality, and disease, the Centers for Disease Control (CDC) and ACSM recommended that every adult should strive to participate in at least 30 minutes or more of moderate-intensity physical activity on most, if not all, days of the week (Pate et al. 1995)

The ACSM (2000) and the <u>Blueprint</u> (2002) recommend the following elements of physical activity: cardiorespiratory (aerobic) endurance, muscle strength & endurance, balance, and stretching. Based on the results of an individual's assessment, the healthcare practitioner can develop a specific program.

Healthcare providers must remember that typical physical activity recommendations are GOALS, and not necessarily the "first step" in adopting an active lifestyle. Emphasize that individuals may start at 5 or 10 minutes of easy and fun activity, and work up to 30 minutes of activity on most days of the week. Individuals may also break up the 30 minutes into smaller, 10-minute segments. They can incorporate other activities they may enjoy such as a sport or strength training program.

Healthcare providers should provide written, individualized physical activity programs for older adults based on their abilities, needs, and goals. In addition to counseling individuals on increasing physical activity with daily activities, individuals should receive a specific physical activity prescription in four basic areas: cardiorespiratory, strength, flexibility, and balance. Activities should be safe, appropriate, practical, easy to understand, and adaptable to different populations.

Individuals who present with persistent musculoskeletal symptoms should be first referred to a physical or occupational therapist for evaluation before prescribing a structured physical activity program.

#### How to prescribe components of a physical activity program

Components should be individualized and specifically outlined in written form. Emphasize that these are GOALS to attain, and that it's appropriate to progress slowly. A well-rounded physical activity program includes cardiorespiratory, flexibility, strengthening, and balance activities.

For example, The *First Step to Active Health* program provides a simple 4-step routine to increasing physical activity by addressing each of these areas. These exercises are provided for each step to improve specific functional tasks among older adults. As patients progress in steps, they modify the previous steps to progress toward a well-rounded program. Some patients may start and progress quickly through the steps; others may only be able to do one or two steps. While it's ideal to be able to complete each of these components on a weekly basis, simply doing any type of physical activity is better than none for the sedentary older adult.

# First Step to Active Health™

WHEN TO CONTACT YOUR PHYSICIAN: If you experience any symptoms of weakness, unsteadiness, light-headedness or dizziness, chest pain or pressure, nausea, or shortness of breath with exercise. Mild soreness after exercise may be experienced after beginning a new exercise. If you have severe or increasing pain that lasts for several days, contact your healthcare provider.

#### STEP 1: Begin Cardiorespiratory (Aerobic) activities

**WHY**: To improve functional activities such as being able to walk further, faster, or uphill without fatigue or shortness of breath, or to maintain endurance for daily activities and independence; and to improve efficiency of the cardiorespiratory system, improve endurance, and decrease in disease & mortality. Cardiorespiratory fitness is one of the most important controllable risk factors in death and chronic disease.

WHAT: Use large muscle groups over prolonged periods in activities that are rhythmic and aerobic in nature. It's most important to do something enjoyable, such as walking, hiking, running, swimming, cycling, rowing, dancing, skating, skiing. Use Borg's (Borg, 1998) Rating of Perceived Exertion Scale (See below: 12-13 RPE, "somewhat hard") to determine moderate exercise intensity. Those taking heart medications such as beta-blockers should use the RPE scale. Start slowly and progress intensity and duration slowly.

**WHEN**: 3-5 (most) days of the week. (if performing endurance exercise daily, alternate weight-bearing with non-weight bearing (i.e., walk one day, then ride or swim the next)

WHERE TO START. (depends on initial fitness level) Begin 2 to 3 times per week at 10-15 minutes of a fun, low-level aerobic activity with RPE of 12-13 ("somewhat hard"). Simply adding more steps to the daily routine can also help. A pedometer can be useful in working toward a goal of 10,000 steps per day. Therefore, patients can choose a more structured program like swimming for 30 minutes or try to incorporate more walking into daily routines using a pedometer.

#### Borg's RPE Scale (Borg, 1998):

#### Rate your exertion

6 No exertion at all

7

8 Extremely light

9 Very Light

10

11 Light

12

13 Somewhat hard

14

15 Hard (heavy)

16

17 Very hard

18

19 Extremely hard

20 Maximal exertion

**HOW TO PROGRESS**. Progress by increasing frequency per week (from 2 to 3 days, or 3 to 4 days). Gradually increase duration for workouts by 5 to 10 minutes more per week, then progress intensity each week (to maintain RPE 12-13 "somewhat hard"). As endurance improves, patients will notice they will be able to do more activity at the same intensity.

**GOAL**. The goal for healthy adults is to attain a maintenance phase, exercising 4-5 days per week (13 RPE, "somewhat hard"), for 30 minutes a day, or 10,000 steps, most days of the week.

WHEN TO MOVE TO STEP 2 (FLEXIBILITY): Begin adding flexibility and stretching exercises as soon as possible into cardiorespiratory activities as part of a warm-up and cool-down.

#### LIST OF AEROBIC ACTIVITIES

Walking, hiking, stair climbing, swimming, cycling, rowing, dancing, skating, skiing, jogging. (Running is not recommended as the first activity for people who are just becoming active; walking and hiking are more appropriate activities to start.)

# STEP 2: Add Flexibility (Stretching) activities

**WHY**: Improves range of motion for activities of daily living, such as combing hair, getting dressed, or picking up objects from the floor. Stretching may also prevent pain or injury.

**WHAT**: Muscular flexibility activities include stretching of major muscle and/or tendon groups to improve muscle length and flexibility.

**WHEN**: Stretching activities are typically performed before and after aerobic activities or strength training. Stretching should be performed a minimum of 2-3 days/week

WHERE TO START: Begin with 5 to 10 stretches of the upper and lower body. Use either static (hold without bouncing) or contract-relax techniques (stretch the muscle, contract muscle against resistance for 6 seconds, and stretch again); Hold stretch to position of mild discomfort for 10-30 seconds. Repeat 3-4 times for each stretch. Be sure to continue breathing while holding stretches.

**HOW TO PROGRESS:** Begin a stretching routine by choosing stretches based on needs (for example, someone with functional limitations in the upper body will perform more upper body stretches). Add other stretches as needed.



**GOAL:** Perform stretching activities at least 2 to 3 days per week, preferably before and after each cardiorespiratory or strengthening activity routine.

WHEN TO MOVE TO STEP 3 (STRENGTHENING): Integrate a strengthening program into the weekly routine once regular cardiorespiratory & flexibility activities are performed.

#### LIST OF FLEXIBILITY EXERCISES

Neck retraction
Overhead stretch
Pectoral stretch
Mid back stretch
Side bends
Trunk rotation
Hamstrings
Calf stretch

#### **STEP 3: Begin Strengthening Activities**

**WHY**: Strengthening activities improve or maintain muscle & bone mass, improve balance & reduce fall risk, improve cardiovascular endurance, and improve functional ability, such as lifting objects, getting out of a chair, carrying groceries, or opening jars.

Older adults have more potential gain from strengthening than any other mode of exercise.

**WHAT**: Use large muscle groups (arms, shoulders, chest, abdomen, back, hips, and legs), against resistance of body weight or external resistance (weights, machines, elastic bands). Be sure to balance the strength of opposite muscle groups (for example, strengthen both the front and back of the shoulder).

**WHEN**: 2-3 days of the week (don't strength train on consecutive days).

WHERE TO START: Choose strengthening activities based on needs (for example, someone with less upper body strength may require more upper body exercises). Start with 2 to 3 strengthening activities for each area: the upper body, lower body, and back. Perform 1 set of 10 repetitions at a resistance that creates minimal fatigue with the last repetition, but be sure to maintain proper form. Alternately, use the Borg RPE Scale to maintain intensity at a level between 12 and 14.



Rest for two minutes between exercises. Maintain normal breathing patterns, breathing once with each repetition. Soreness is to be expected with any type of activity that is not familiar, but it should resolve in a few days.

**HOW TO PROGRESS:** Progress by increasing repetitions to 15 per exercise, then increase from 1 to 2 sets of each exercise. Increase resistance to allow fatigue with last repetition, or to maintain RPE at 12-14. As strength improves, patients will notice they will be able to do more activity at the same intensity. Patients must progressively increase resistance to increase strength.

**GOAL**. The goal for healthy older adults is to perform strengthening activities 2-3 days per week for 1-2 sets of 8-10 exercises for 10-15 repetitions to fatigue (10-15RM).

**WHEN TO MOVE TO STEP 4:** Once patients are comfortable with strengthening activities, begin to incorporate balance activities into daily routines (see below) as soon as possible and begin a specific balance program during the week.

Strength Program References (Topp et al. 1993, Topp et al. 1994; Mikesky et al. 1994)

#### LIST OF STRENGTHENING ACTIVITIES

<u>Upper Body</u>: Biceps, Triceps, Chest Press, Overhead Reach, Grip (for lifting, carrying, & reaching) <u>Back</u>: Seated Row, Pull Down, Back Pull (for posture, lifting and pulling) Lower Body: Hip Lift, Leg Press, Chair Squat, Dorsiflexion (for gait, balance, and mobility)

# **STEP 4: Add Balance Training Activities**

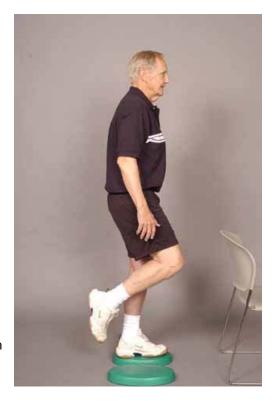
**WHY**: To improve balance, postural stability, & gait; reduce risk and fear of falls.

**WHAT**: Balance training activities involve maintaining standing and postural stability under a variety of conditions, including static (stationary) and dynamic (moving) balance.

**WHEN**: Recommend incorporating balance into everyday activities, as well as performing a 2 to 3 times per week specific program.

WHERE TO START: Incorporate balance training in daily activities such as standing on one foot while doing dishes or brushing teeth. Begin 5 balance-specific activities, 2 times per week with one set of each activity for 10-15 seconds each. Choose activities based on needs (someone with extremely poor balance should not perform exercises alone)

**HOW TO PROGRESS**: Progress by increasing the time of each activity to 30 seconds, then by increasing to 2-3 sets of each activity. Gradually increase the challenge of the activity by standing with one foot in front of the other, or on one leg, change the surface patients stand on, (foam surface), perform dynamic movements (tandem walk, pivot turn, backward & side-step), and reduce sensory input (close eyes). Progress program to 8-10 balance-specific activities for 2-3 sets of 15-30 seconds.



**GOAL**: The goal for healthy adults is to perform balance activities 2-3 days per week for 2-3 sets of 8-10 specific activities for 15-30 seconds.

Balance training program references (Campbell et al. 1999, Rogers et al. 2002, 2003; Shores et al. 2001, 2002; Tinetti et al. 1994)

#### LIST OF BALANCE TRAINING ACTIVITES

Tandem Stand
1-leg standing
Standing knee bend
Standing hip raise
Standing kick
Side kick
Stand on foam
1-leg stand on foam
Side kick with band
Back kick with band

# How to prescribe a well-rounded physical activity program

Healthcare providers should provide individualized recommendations with specific goals for any physical activity program based on the abilities and needs of the patient. Many factors are taken into consideration in prescribing a physical activity program such as safety, physical ability, motivation, support, and goals. For example, the *First Step to Active Health™* helps providers provide appropriate levels of activity for different patients. For some patients, simply walking for 10 minutes a day is a start; others who may not be able to walk can implement some upper body strengthening; and others may be ready for a well-rounded daily routine. The overall goal of the program is to facilitate a behavioral change among older adults to begin some type of physical activity, working toward the recommendations of the ACSM:

# Well-rounded physical activity program recommendations (ACSM, 2000):

- Incorporate moderate activity for a goal of 30 minutes at least 4 days per week
- Perform strengthening activities at least 2 days per week
- Include warm-up & cool down with each workout
- Incorporate balance activities into daily activities

| Monday    | Cardiorespiratory activities 10-30 minutes (walk/jog, bike, swim) & flexibility activities |  |  |  |  |
|-----------|--|--|--|--|--|
| Tuesday   | Strengthening & balance activities   |  |  |  |  |
| Wednesday | Cardiorespiratory activities 10-30 minutes and flexibility activities                      |  |  |  |  |
| Thursday  | Strengthening & balance activities   |  |  |  |  |
| Friday    | Cardiorespiratory activities 10-30 minutes and flexibility activities                      |  |  |  |  |
| Saturday  | Strengthening & balance activities   |  |  |  |  |
| Sunday    | Gardening, walk in park or mall, or other recreational activity with friends and family    |  |  |  |  |
|           | 10-30 minutes  |  |  |  |  |

It is critical NOT to overwhelm patients with physical activity. Remember, this is a behavioral change with many factors to consider. While the ACSM recommendations are ideal, any level of physical activity is beneficial for virtually every patient.

# How to progress physical activity and track progress

An individualized physical activity program will include specific activities for specific impairments or limitations. A **goal-based** physical activity program addressed at improving function and decreasing disability is important for compliance.

Use an "activity log" to track progress by noting the specific activity performed, as well as the intensity and duration of each activity. This chart is used to document progress toward goals and to show the healthcare provider on follow-up visits. Use either a monthly or weekly chart (below) to track progress.

Once the physical activity program has been established (including exercise prescription & goals), individuals must learn how to progress the activities. The following progressions are defined:

Frequency: The number of times per week

<u>Duration</u>: The length or number of the activity/exercise (time, sets, repetitions)

Intensity: The level of the activity (noted by resistance or RPE)

Progression is the key to improving fitness. Progression simply involves increasing the duration or intensity of an activity toward individual goals.

**WEEKLY** (Indicate the type of activity you performed each day)

| Activity | Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|----------|--------|--------|---------|-----------|----------|--------|----------|
| Cardio   | 10,000 | 20 min |         | 10,000    |          | 30 min |          |
|          | steps  | swim   |         | steps     |          | bike   |          |
| Stretch  | V      | V      | V       | V         | √        | √      |          |
| Strength |        |        | V       |           | V        |        |          |
| Balance  | V      |        |         | √         |          |        | √        |

MONTHLY (indicate days that you did some type of physical activity with a check, and note the activity)

| Week | Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|------|--------|--------|---------|-----------|----------|--------|----------|
| 1    |        |        |         |           |          |        |          |
|      |        |        |         |           |          |        |          |
| 2    |        |        |         |           |          |        |          |
|      |        |        |         |           |          |        |          |
| 3    |        |        |         |           |          |        |          |
| 4    |        |        |         |           |          |        |          |
| 4    |        |        |         |           |          |        |          |
|      |        |        |         |           |          |        |          |

# How to modify programs for specific subgroups

It is difficult to provide "blanket" physical activity recommendations for all older adults. Healthcare providers should adapt physical activity prescriptions for specific populations based on their specific considerations and abilities. Obviously, different levels of ability should be taken into consideration. For example, strengthening activities should be performed while standing when possible; however, persons with difficulty standing can perform the same activities while sitting.

#### Frail & Very Old Adults

Many contributing factors of frailty can be addressed through physical activity. Strength training, in particular, offers a safe & perhaps the most beneficial intervention for the frail & very old. The ACSM recommends "all exercise programs for the frail elderly should include progressive resistance training of the major muscle groups of the upper and lower extremities and trunk" (ACSM, 1998). The ACSM recommends 2-3 days per week with 2-3 sets of exercise performed on each training day, including resistance activities while standing to enhance balance & muscle coordination. Strengthening & flexibility activities can also be performed while sitting or in a bed. Balance training should also be incorporated under supervision, particularly for the very frail. Cardiorespiratory activities (difficult to perform in this population) should follow strength and balance training. Once the individual can tolerate weight bearing activity, moderate intensity aerobic training can begin. The ACSM (ACSM, 2000) recommends reaching a target frequency of 3 days per week for at least 20 minutes at 11-13 RPE Scale.

#### Chronic Disease & Disability

Many chronic diseases can be prevented and treated with physical activity programs. Evidence exists supporting physical activity in the prevention & management of most chronic diseases and disabilities. The ACSM's **Exercise Management for Persons with** Chronic Diseases and Disabilities (ACSM, 2003) is an excellent resource for healthcare providers. The ACSM guidelines should help healthcare providers modify physical activity programs for patients with chronic disease. Other healthcare professionals with experience in exercise may be able to modify or individualize programs specific to your patient's disease or disability, If you are uncomfortable prescribing a physical activity program for your patient, a specialist in rehabilitation or exercise may be consulted.

# How to keep patients motivated & improve compliance

- An individualized program focused on specific goals is key
- Once goals are attained, set new goals important to the individual
- Encourage patients to reward themselves for reaching the first goal
- Moderation is key; start gradually with enjoyable activities and progress slowly
- Emphasize lifestyle changes, incorporating activity into daily life
- Establish regular workouts (same time of day)
- Keep focused on short-term and long-term goals
- Maintain activity logs to record achievements
- Follow-ups (re-testing) with individuals encourage compliance (mail, email, phone or personal)
- Exercising with a partner or in groups helps improve compliance
- Family and friend support is crucial for encouragement

# **Safety Reminders**

- Exercise should be postponed in patients with an unstable medical condition, healing injury, or uncontrolled disease.
- Patients should be informed to contact their physician if they experience chest pain or pressure, trouble breathing or shortness of breath, light-headedness or dizziness, or nausea.
- Warn patients not to perform activities that cause sharp pain or that can aggravate a medical condition.
- Inform patients that soreness is to be expected in the muscles with any unaccustomed exercise program. Use soreness as a guide for intensity. If patients are very sore the day after exercising, they should exercise at a lower intensity next time. If the pain persists more than 2-3 days, patients should contact their healthcare provider.
- Joint pain should be avoided. The saying "no pain, no gain" is not true for older adults.
- Remind patients to breathe properly. Remind them never to hold their breath while straining, particularly in patients with high blood pressure. Generally, exhale during muscle exertion, and inhale during relaxation.

#### PUTTING IT ALL TOGETHER

- 1. Determine safety of physical activity (risk factors) and diseases
- 2. Assess individual ability and reported limitations
- 3. Discuss personal goals, preferences, & resources for physical activity
- 4. Determine activities from each successive step, appropriate for individual based on abilities, needs, goals
- 5. Determine appropriate frequency, intensity, and duration for each activity
- 6. Establish weekly program and discuss progression
- 7. Instruct in use of personal handout and logs
- 8. Follow-up and assess activity levels, and progress or modify activities on next visit

#### **REFERENCES**

\_\_\_\_\_. Effects of physical activity counseling in primary care: the Activity Counseling Trial: a randomized controlled trial. 2001. JAMA. 8;286(6):677-87. (PubMed Abstract)

AARP. 2002. Motivating the 50-plus adult. The Journal on Active Aging. 6:28-33.

American College of Sports Medicine's (ACSM) Active Aging Partnership and Strategic Health Initiative on Aging. <u>ACSM's Healthy Aging Tips</u>. 2002. <a href="http://www.acsm.org/health+fitness/activeaging.htm">http://www.acsm.org/health+fitness/activeaging.htm</a> Accessed March, 2003.

ACSM's Exercise Management for Persons with Chronic Diseases and Disabilities. 2<sup>nd</sup> Ed. 2003. Human Kinetics: Champaign, Illinois.

ACSM's Guidelines for Exercise Testing & Prescription. 6<sup>th</sup> ed. 2000. Lippincott Williams & Wilkins: Philadelphia.

ACSM. 1998. <u>Position Stand: Exercise and Physical Activity for Older Adults</u>. Med Sci Sports Exerc 30(6):992-1008. (<u>PubMed Abstract</u>).

Ades PA, Waldmann ML, McCann WJ, Weaver SO. 1992. Predictors of cardiac rehabilitation participation in older coronary patients. Arch Intern Med. 152(5):1033-5. (PubMed Abstract).

Agency for Healthcare Research and Quality (AHRQ) & the Centers for Disease Control. 2002. <a href="Physical Activity for Older Americans: Benefits & Strategies">Physical Activity for Older Americans: Benefits & Strategies</a>. <a href="http://www.ahrq.gov/ppip/activity.htm">http://www.ahrq.gov/ppip/activity.htm</a>. Accessed March, 2003.

Blair SN, Dunn AL, Marcus BH, Carpenter RA, Jaret P. 2001. <u>Active Living Every Day</u>. Human Kinetics: Champaign, Ilinois.

Borg G. 1998. Borg's perceived exertion and pain scales. Human Kinetics: Champaign, Illinois.

<u>Canadian Society for Exercise Physiology (CSEP). PAR-Q and You</u>. 1994. Gloucester, Ontario: Canadian Society for Exercise Physiology

Centers for Disease Control and Prevention (CDC). 1996. <u>Physical Activity and Health. A Report of the Surgeon General.</u> http://www.cdc.gov/nccdphp/sgr/disab.htm Accessed March, 2003.

Christmas C, Andersen RA. 2000. Exercise and older patients: guidelines for the clinician. J Am Geriatr Soc. 48(3):318-24. (<u>PubMed Abstract</u>)

Damush TM, Stewart AL, Mills KM, King AC, Ritter PL. 1999. Prevalence and correlates of physician recommendations to exercise among older adults. <u>J Gerontol A Biol Sci Med Sci</u>. 54(8):M423-7 (<u>PubMed Abstract</u>).

Elley CR, Kerse N, Arroll B, Robinson E. 2003. Effectiveness of counselling patients on physical activity in general practice: cluster randomised controlled trial. BMJ. 326(7393):793. (PubMed Abstract)

Heath JM, Stuart MR. 2002. Prescribing exercise for frail elders. J Am Board Fam Pract. 15(3):218-28. (PubMed Abstract).

Knowler WC, Barrett-Connor E, Fowler SE, Hamman RF, Lachin JM, Walker EA, Nathan DM. 2002. Reduction in the incidence of type 2 diabetes with lifestyle intervention or metformin. N Engl J Med. 346(6):393-403. (PubMed Abstract)

Marcus BH, Forsyth LH. 2003. Motivating People to be Physically Active. Human Kinetics: Champaign, IL

Mikesky AE, Topp R, Wigglesworth JK, Harsha DM, Edwards JE. 1994. Efficacy of a home-based training program for older adults using elastic tubing. <u>Eur J Appl Physiol Occup Physiol</u>. 69(4):316-20 (PubMed Abstract)

National Academy on an Aging Society (NAAS) and the Merck Institute of Aging and Health. <u>The State of Aging and Health in the United States</u>. 2002.

http://www.agingsociety.org/agingsociety/publications/state/index.html. Accessed March, 2003.

The National Blueprint: Increasing Physical Activity Among Adults Aged 50 and Older. 2002. http://www.agingblueprint.org/PDFs/Final Blueprint Doc.pdf Accessed March, 2003.

National Center for Health Statistics. 1999. Trends in health and aging database: Healthcare utilization. http://www.cdc.gov/nchs/about/otheract/aging/trenddata.htm . Accessed March, 2003.

Pate RR, Pratt M, Blair SN, Haskell WL, Macera CA, Bouchard C, Buchner D, Ettinger W, Heath GW, King AC, et al. Physical activity and public health. A recommendation from the Centers for Disease Control and Prevention and the American College of Sports Medicine. 1995. <u>JAMA</u> .273(5):402-7 (PubMed Abstract)

Petrella RJ, Wight D. 2000. An office-based instrument for exercise counseling and prescription in primary care. The Step Test Exercise Prescription (STEP). Arch Fam Med. 9(4):339-44. (PubMed Abstract)

Rikli RE, Jones CJ. 1999. Functional fitness normative scores for community-residing adults, ages 60-94. J Aging Phys Activity. 7:127-159.

Rikli RE, Jones CJ. 2001. Senior Fitness Test Manual. Human Kinetics: Champaign, IL.

Rogers, M.E., N.L. Rogers, N. Takeshima, M.M. Islam. 2003. Methods to evaluate and improve the physical parameters associated with fall risk in older adults. <u>Preventive Medicine</u>, 36, 255-264. (<u>PubMed Abstract</u>)

Rogers, M.E., J.D.F. Shores, and N.L. Rogers. 2002. Use of foam balance pads to improve limits of stability in community dwelling-older adults. <u>Med Sci Sports Exerc</u>, 34: S268.

Rollnick S, Mason P, Butler C. 1999. Health Behavior Change: A Guide for Practitioners. Churchill Livingston: Edinburgh.

Shores, J.D.F., M.E. Rogers, and N.L. Rogers. 2002. Effects of exercise ball training on balance in older adults. <u>Med Sci Sports Exerc</u>, 34: S271,.

Shores, J.D.F., M.M. Taylor, and M.E. Rogers. 2001. Teaching an exercise intervention program to improve balance and strength in the elderly. J Critical Inquiry Curriculum Instr, 3 (3), 28-30.

Strategic priorities for increasing physical activity among adults aged 50 and older: The National Blueprint Consensus Conference Summary Report. 2002. National Blueprint Office: Urbana, Illinois.

Topp R, Mikesky A, Wigglesworth J, Holt W Jr, Edwards JE. 1993. The effect of a 12-week dynamic resistance strength training program on gait velocity and balance of older adults. <u>Gerontologist</u>. 33(4):501-6. (PubMed Abstract)

Topp R, Mikesky A, Bawel K. 1994. Developing a strength training program for older adults: planning, programming, and potential outcomes. Rehabil Nurs. 19(5):266-73, 297. (PubMed Abstract)

Tinetti ME, Baker DI, McAvay G, Claus EB, Garrett P, Gottschalk M, Koch ML, Trainor K, Horwitz RI. 1994. A multifactorial intervention to reduce the risk of falling among elderly people living in the community. N Engl J Med. 29;331(13):821-7. (PubMed Abstract)

US Department of Health & Human Services. 2000. <u>Healthy People 2010.</u> http://www.healthypeople.gov/Document/tableofcontents.htm . Accessed March, 2003.

US Department of Health & Human Services. 2002. <u>Physical Activity Fundamental To Preventing Disease</u>. <a href="http://aspe.hhs.gov/health/reports/physicalactivity/">http://aspe.hhs.gov/health/reports/physicalactivity/</a>. Accessed March, 2003.

Wee CC, McCarthy EP, Davis RB, Phillips RS. 1999. Physician counseling about exercise. JAMA. 282(16):1583-8. (PubMed Abstract)

#### **RESOURCES**

The most important resource for healthcare providers is to locate LOCAL resources of physical activity. Healthcare providers should contact their local Council on Aging, YMCA, or hospital fitness center.

There are several resources (brochures, websites, videos, workshops, programs) available for both healthcare providers and patients on increasing physical activity among older adults. (These contacts were current as of November, 2003). Updated contact information can be found at <a href="https://www.FirstStepToActiveHealth.com">www.FirstStepToActiveHealth.com</a>

**AARP** (formerly known as the American Association of Retired Persons)

601 E. Street NW

Washington, DC 20049 Phone: 1-800-424-3410

Richmond project, contact Brian Jacks at 804-344-3047 or bjacks@aarp.org

Madison, WI project, contact 608-286-6303 or gslaats@aarp.org

http://www.aarp.org/activeforlife/

AARP is a nonprofit membership organization dedicated to addressing the needs and interests of persons 50 and older. Through information and education, advocacy and service, AARP seeks to enhance the quality of life for all by promoting independence, dignity and purpose. Currently, there are more than 35 million members of AARP.

#### **Active Living Partners**

Active Living Partners is a comprehensive behavior change initiative developed by Human Kinetics and The Cooper Institute. Their mission is to help sedentary adults adopt and maintain physically active lifestyles. The program is based on scientific research showing that moderate physical activity improves health; the program also shows that people can be successful in becoming and staying physically active if taught appropriate lifestyle skills such as addressing and overcoming barriers to physical activity, setting realistic goals, and developing social support systems. <a href="http://www.activeliving.info/ActiveLiving/">http://www.activeliving.info/ActiveLiving/</a>

#### **Active for Life Initiative**

University Park Plaza 1103 University Drive Suite 100

College Station, TX 77840 Phone: 979-458-4202 Fax: 979-458-4264

E-mail: activeforlife@srph.tamu.edu Web-site: www.activeforlife.info/

Active for Life has been established to learn how to deliver research-based physical activity programs to large numbers of midlife and older adults and to sustain such programs through existing community institutions.

#### Administration on Aging Fitness Facts for Older Adults

Washington, DC 20201 Phone: 202-619-0724 E-mail: AoAInfo@aoa.gov

Web-site: www.aoa.gov/aoa/eldractn/fitfact.html

ElderAction: Action Ideas for Older Persons and Their Families; provides suggestions and advice about incorporating physical activity into the lives of older adults.

# **American Academy of Family Physicians**

P.O. Box 11210

Shawnee Mission, KS 66207-1210

Phone: 800-274-2237 Web-site: www.aafp.org

Professional association of family physicians. Sponsors "Americans In Motion" (AIM) initiative. The AIM initiative is conceptualized to be a readily available resource to family physicians who wish to promote "fitness" as a path to health for all members of the American family. The mission is to improve the health of all Americans by implementing a multifaceted fitness program addressing physical activity, nutrition, and emotional well-being in the individual, family and community.

# **American Academy of Orthopedic Surgeons (AAOS)**

P.O. Box 1998

Des Plaines, IL 60017 Phone: 1-800-824-BONES Web-site: www.aaos.org

Professional association of surgeons who care for the body's musculoskeletal system. Ask for free publications about how to safely do exercises like walking or stretching if you have arthritis, osteoporosis, or other musculoskeletal conditions, or if you have had a joint replacement.

# **American College of Sports Medicine (ACSM)**

P.O. Box 1440

Indianapolis, IN 46206 Web-site: <a href="https://www.acsm.org">www.acsm.org</a>

Scientific and medical association of sports physicians, exercise scientists, and other health professionals with an interest in exercise. Trains and certifies people to work with older adults. Send self-addressed, stamped envelope for free brochures. Be sure to specify that you want material on exercise for older adults.

#### American Council on Exercise (ACE)

4851 Paramount Drive San Diego, California 92123

Phone: 858-279-8227 or 800-825-3636

Fax: 858-279-8064

Web-site: <a href="https://www.acefitness.org/contactace/index.cfm">www.acefitness.org/contactace/index.cfm</a>

The ACE Web Site is a resource for people interested in information about safe and effective exercise. More than 80 different editions of ACE Fit Facts are available free to the public. Clear, concise, one-page fact sheets covering a multitude of fitness issues, ACE Fit Facts are distributed through the Web Site, via Fax on Demand and through hundreds of health fairs and community events throughout the country

#### **American Diabetes Association**

1660 Duke St.

Alexandria, VA 22314 Phone: 703-549-1500 Web-site: <u>www.diabetes.org</u>

Offers free pamphlets about exercise for people of all ages who have diabetes. Request "Exercise and

Diabetes," "Starting to Exercise," and "20 Steps to Safe Exercise."

#### **American Geriatrics Society**

The Empire State Building 350 Fifth Avenue, Suite 801

New York, NY 10118

Phone - 212/308-1414 Fax - 212/832-8646 Web-site: <a href="mailto:www.americangeriatrics.org">www.americangeriatrics.org</a> Email - info@americangeriatrics.org

Professional organization of health care providers dedicated to improving the health and well-being of

all older adults. The American Geriatrics Society's Complete Guide to Aging & Health is a

comprehensive resource for older adults.

#### **American Heart Association**

National Center 7272 Greenville Ave. Dallas, TX 75231-4596

Web-site: www.Americanheart.org

Offers free pamphlets about exercise for people of all ages.

# **American Physical Therapy Association (APTA)**

111 North Fairfax St. Alexandria, VA 22314-1488 Phone: 1-800-999-2782 Web-site: www.apta.org

The APTA is a national professional organization representing more than 63000 members. It's goal is to foster advancements in physical therapy practice, research, and education. The mission of the APTA is to further the profession's role in the prevention, diagnosis, and treatment of movement dysfunctions and the enhancement of the physical health and functional abilities of the public. Request "For the Young at Heart" (free exercise brochure).

#### **Arthritis Foundation**

P.O. Box 7669

Atlanta, GA 30357-0669 Phone: 1-800-283-7800 Web-site: www.arthritis.org

Free pamphlet provides guidelines on how to protect joints during exercise; includes range-of motion exercises for joint mobility, and others.

## Centers for Disease Control: Healthy Aging for Older Adults

1600 Clifton Rd. Atlanta, GA 30333 (404) 639-3311

http://www.cdc.gov/aging/

The report "Physical Activity and Older Americans: Benefits and Strategies" pulls together data from various studies and scientific sources to illustrate the benefits and accessibility of physical activity for older Americans. It is available at <a href="http://www.ahrq.gov/ppip/activity.htm">http://www.ahrq.gov/ppip/activity.htm</a>.

#### **Cooper Institute for Aerobics Research**

12330 Preston Road Dallas, TX 75243

Web-site: www.cooperinst.org

Provides information about physical activity and other health topics.

# **Healthy People 2010**

Coordinating Office:

Office of Disease Prevention and Health Promotion

Hubert H. Humphrey Building, Room 738G

200 Independence Avenue, SW.

Washington, DC 20201 Fax: 202-205-9478

Web-site: www.healthypeople.gov/About/

The prevention agenda for the Nation. It is a statement of national health objectives designed to identify the most significant preventable threats to health and to establish national goals to reduce these threats.

# **International Council on Active Aging (ICAA)**

Corporate head office: 3307 Trutch Street Vancouver, BC, V6L-2T3

Toll Free: 866-335-9777 (North America Only)

Telephone: 604-734-4466

Fax: 604-708-4464

Web-site: www.icaa.cc/Index.asp

The International Council on Active Aging (ICAA) is dedicated to changing the way we age by uniting professionals in the retirement, assisted living, fitness, rehabilitation and wellness fields to help dispel society's myths about aging. Will also help professionals empower aging baby boomers and older adults to improve quality of life and maintain dignity.

#### International Society for Aging and Physical Activity (ISAPA)

Woitek Chodzko-Zajko, Ph.D.

Vojtek Chodzko-Zajko, Fh.D.
ISAPA President
Professor and Head
Department of Kinesiology
University of Illinois at Urbana-Champaign
126 Louise Freer Hall
906 S. Goodwin Avenue
Urbana, IL 61801

USA

E-mail: wojtek@zajko.org Web-site: www.isapa.org/

ISAPA is an international not-for-profit society promoting research, clinical practice, and public policy initiatives in the area of aging and physical activity.

#### Journal of Aging and Physical Activity

Published by: Human Kinetics P.O. Box 5076

Champaign, Illinois 61825-5076

Phone: 800-747-4457 Fax: 217-351-1549 Email: orders@hkusa.com

Web-site: www.humankinetics.com/products/journals/journal.cfm?id=JAPA

A multidisciplinary journal examines the dynamic relationship between physical activity and the aging

process.

#### **MEDLINEplus Health Information: Exercise for Seniors**

Web-site: www.nlm.nih.gov/medlineplus/exerciseforseniors.html

Email: custserv@nlm.nih.gov

MEDLINEplus has extensive information from the National Institutes of Health and other trusted sources on over 600 diseases and conditions. There are also lists of hospitals and physicians, a medical encyclopedia and a medical dictionary, health information in Spanish, extensive information on prescription and nonprescription drugs, health information from the media, and links to thousands of clinical trials.

# National Blueprint to Increase Physical Activity Among Adults Age 50 and Over

Blueprint Grant Contact Information:

Wojtek Chodzko-Zajko, PhD

Professor and Head

Department of Kinesiology

University of Illinois at Urbana-Champaign

126 Louise Freer Hall

906 S. Goodwin Avenue

Urbana, IL 61801

E-mail:blueprint@kines.uiuc.edu

Web-site: www.agingblueprint.org

A guide for organizations, associations and agencies to plan strategies to help people age 50 and older increase their physical activity. This plan synthesizes input from more than 60 individuals, representing 47 organizations with expertise in health, medicine, social and behavioral sciences, epidemiology, gerontology/geriatrics, clinical science, public policy, marketing, medical systems, community organization, and environmental issues.

# National Center on Physical Activity and Disability

1640 W. Roosevelt Rd. Chicago, IL 60608-6904

1-800-900-8086

Web-site: www.ncpad.org

This site provides information and resources that can enable people with disabilities to become as physically active as they choose to be.

# **National Coalition for the Promotion of Physical Activity**

Web-site: www.ncppa.org

NCPPA is an extraordinary group of national organizations that independently address a host of issues pertaining to physical activity including health/science, education, environments, population specific outreach, and activity behavior.

#### **National Institute on Aging**

Bldg. 31, Rm. 5C27

31 Center Drive, MSC 2292 Bethesda, MD 20892-2292

Information Center: Toll Free Phone: 800-222-2225

Web-site: www.nih.gov/nia

Part of the National Institutes of Health. Call or write to receive free publications about health and fitness for older adults. Includes the booklet "Exercise: A Guide from the National Institute on Aging" with information for older Americans on beginning an exercise routine. It is available at

http://www.nia.nih.gov/exercisebook/intro.htm

#### **National Institute of Health**

National Institutes of Health (NIH) 9000 Rockville Pike Bethesda, Maryland 20892

www.nih.gov

http://nihseniorhealth.gov/ is a website that provides information on healthy aging, including an on-line exercise program. The website also offers audio and visual enhancements for impaired individuals.

#### **National Osteoporosis Foundation**

1150 17th St. N.W., Suite 500 Washington, DC 20036 Phone: 202-223-2226

Web-site: www.nof.org

Voluntary organization that promotes study and treatment of osteoporosis. Call to request free copy of "The Role of Exercise in the Prevention and Treatment of Osteoporosis," "Guidelines for Safe Movement," and "Fall Prevention."

# **President's Council on Physical Fitness and Sports**

Dept. W

200 Independence Avenue, SW

Room 738-H

Washington, DC 20201-0004

Phone: 202-690-9000 Web-site: <u>www.fitness.gov</u>

The President's Council initiates and administers programs, often in partnership with other groups, which reach individual people in schools, homes, workplaces and communities.

# Thera-Band® Academy

1245 Home Ave Akron OH 44310 800.321.2135

Web-site: www.Thera-BandAcademy.com

Educational resources for clinicians, educators and researchers, including Clinical Corners, CARES, coding and reimbursement guidelines, clinical applications and protocols.

# United States Surgeon General's Report on Physical Activity and Health

Division of Nutrition and Physical Activity,

National Center for Chronic Disease Prevention and Health Promotion

Centers for Disease Control and Prevention

4770 Buford Highway, NE, MS/K-24

Atlanta GA 30341-3717 Phone: 770-488-5820 Fax: 770-488-5473

Web-site: <a href="www.cdc.gov/nccdphp/sgr/sgr.htm">www.cdc.gov/nccdphp/sgr/sgr.htm</a>

This is the first Surgeon General's report to address physical activity and health. The main message of this report is that Americans can substantially improve their health and quality of life by including moderate amounts of physical activity in their daily lives.

# **50-Plus Fitness Association**

P.O. Box 20230 Stanford, CA 94309 Phone: 650-323-6160 Web-site: www.50plus.org

The FPFA publishes a newsletter, distributes books and videos, and sponsors activities such as "fun

runs" for seniors.

#### **Toolkit Author Profiles**

**Phil Page** is a physical therapist and owner of Benchmark Physical Therapy in Baton Rouge, Louisiana. He is also Manager of Clinical Education & Research for Thera-Band products. He has published several articles and lectured internationally on exercise and rehabilitation. His clinical practice and research interests include wellness programs for older adults, and management of chronic disease and disability through exercise.

**Michael E. Rogers** is a faculty member in the Department of Kinesiology and Sport Studies at Wichita State University. He teaches graduate courses in exercise physiology, exercise testing, research design, and aging. Dr. Rogers also serves as the research director for the Center for Physical Activity and Aging at WSU. A fellow of the American College of Sports Medicine, he has published and presented on a variety of topics related to physical activity and aging. His primary research interests concern the development and evaluation of balance and strength training programs for older adults.

**Robert Topp** is a Professor and Associate Dean for Research at the University of Louisville School of Nursing. For the past 15 years he has been involved in numerous studies examining the effect of various exercise programs on the health and functioning of older adults. Dr. Topp has recently published the results of completed NIH supported study which indicates that resistance training is an effective intervention to reducing pain and increasing the ability to complete functional task among adults with osteoarthritis of the knee. His ongoing NIH supported work involves comparing which of three modes of exercise has the greatest impact upon functioning of older adults who are functionally limited.

**James H. Rimmer** is a Professor in the Department of Disability and Human Development at the University of Illinois at Chicago. For the past 20 years, Dr. Rimmer has been developing and directing health promotion programs for people with disabilities. He has published 60+ peer-reviewed journal articles and book chapters on various topics related to physical activity, health promotion, and disability. Dr. Rimmer is also the director of the CDC-funded National Center on Physical Activity and Disability.

Wojtek Chodzko Zajko is currently Head of the Department of Kinesiology at the University of Illinois at Urbana-Champaign. His primary research interests have focused on the effect of exercise and physical activity on sensory, motor, and cognitive functioning in old age. Dr. Chodzko Zajko served on the World Health Organization, Scientific Advisory Committee which issued Guidelines for Physical Activity in Older Adults. He chairs the National Active Aging Partnership, a national coalition in the area of healthy aging linking the American College of Sports Medicine, the National Institute on Aging, the Centers for Disease Control and Prevention, the American Geriatrics Society, the National Council on the Aging, the American Association for Retired Persons, and the Robert Wood Johnson Foundation.

**Chris Himes** is a family physician and Director of Geriatrics at Group Health Cooperative in Seattle, Washington. Dr. Himes teaches and writes extensively on the topic of 'healthy aging', focusing on the central importance of physical activity. In recent times, she has focused on primary care clinic senior exercise programs and as well as an entry level exercise video for older patients who prefer to exercise at home.

James Judge is a geriatrician who has studied the role of muscle strength and exercise training on gait, balance, fall prevention, and osteoporosis. He has recently completed a large study testing the effects of moderate resistance training on femoral bone density in older women. Dr. Judge works with Dr. Chris Himes to represent the American Geriatrics Society on the National Blueprint. Dr. Judge's major responsibility for the National Blueprint is to develop strategies and materials to help train physicians on how to assist older patients to become more active. Dr. Judge has addressed the importance of physical activity at national meetings of the American College of Physicians, the American Geriatrics Society, and the Geriatrics Society of America.

Robert M. Pallay is an Associate Professor of Family Practice, Department of Family Medicine, University of Medicine and Dentistry of New Jersey-Robert Wood Johnson Medical School. He is also the Medical Director of the Primary Care Center at Hillsborough. Currently, he is Chair of the AAFP Commission on Public Health and also is Chair of American Academy of Family Physician's national fitness initiative, Americans In Motion (AIM). Dr. Pallay has served as AAFP's representative to the National Blueprint and also serves on the Executive Committee of the Joint Commission on Sports Medicine and Science.

**Debbie Brunner** is a Board Certified Family Physician and specializes in subacute nursing home care for Group Health Permanente. She has a Masters of Science in Gerontology and Public Administration. Dr. Brunner has worked in health care policy research at the Andrus Gerontology Center at USC in Los Angeles, and for the AARP. She has experience leading exercise groups for seniors in retirement communities, adult day health and nursing home environments.

**Richard D. Della Penna** is a geriatrician and the National Director of the Kaiser Permanente Aging Network and the National Clinical Lead of the Care Management Institute's Elder Care Initiative. As such he directs Kaiser's strategic efforts to develop clinical capacity and programs that will better address the needs of Kaiser older adult members. Dr. Della Penna's research activity has focused on depression, dementia, falls and the care of people with advanced illness.

**Margaret Matthews** is employed as a staff geriatrician at Senior Primary Care Practice-an academic practice associated with Palmetto Health Richland Hospital and the University of South Carolina School of Medicine/Division of Geriatrics. Dr. Matthews is the recipient of a 2002 Geriatric Academic Career Award (GACA) sponsoring work on a project entitled "Teaching Physical Activity and Non-Pharmacological Strategies of Disease Prevention in Older Adults". The main focus of her effort is to educate physicians at the training and continuing education levels about the importance of physical activity in older adult patients.

The *Active Aging Toolkit* is a result of the strategies outlined by the <u>National Blueprint Increasing Physical Activity Among Adults Age 50 and Older to address barriers to increasing physical activity among medical systems.</u>

Educational Partners involved in the development of the *Active Aging Toolkit* include:

- Thera-Band® Products
- American College of Sports Medicine
- The Active Aging Partnership
- National Center on Physical Activity and Disability
- The American Physical Therapy Association
- The American Geriatrics Association
- The American Academy of Family Physicians

The Active Aging Toolkit was funded by The Hygenic Corporation, makers of Thera-Band® products.

For more information, contact:

The Hygenic Corporation 1245 Home Avenue Akron, Ohio 44310 USA 800.321.2135 / 330.633.8460

www.thera-band.com / www.thera-bandacademy.com

© 2004. Permission is granted to reproduce the Active Aging Toolkit for educational purposes. THERA-BAND® and associated colors, and FIRST STEP TO ACTIVE HEALTH<sup>TM</sup> are registered trademarks of The Hygenic Corporation. All Rights Reserved.